



THE FAMILY INVESTMENT COMPANY

A Family Investment Company (FIC) is your private company incorporated to protect your family's wealth, hold your family's assets & mitigate taxes efficiently within the HMRC rules.

Find out how a FIC can benefit you & your family.

WHAT YOU CAN DO

Protect & invest retained company profits



Reduce your Inheritance Tax from 40% to 0%



Create a property portfolio from a LTD company



Improve cash flow across your business





FREE CONSULTATION

- Find out if your business is ready
- Talk through your strategy
- Take control of your future

TRUSTED EXPERTISE. LASTING IMPACT.

HOW WE HELP

- HMRC and The Pensions Regulator correspondence
- · Accounting and returns for your structure
- Dedicated compliance team
- · Strategy, planning, outcomes
- Preparation of documents
- Minimise paperwork
- Long-term support

OUR EXPERTISE

- Experienced in property development, tax & business strategy
- Establish and register your plan, trusts & private bank account
- Trusted by over 1,000 successful limited company owners
- Helping you take control, protect and grow your wealth
- Helping business owners since 2004
- Registered pension administrator
 Support is included in the costs.
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- Dedicated consultant









