



# INHERITANCE TAX

When you pass, Inheritance Tax can cost your family up to 40% of any wealth or assets you leave them. However, as a business owner, there are legal ways you can mitigate this and protect your legacy for your family.

Putting a tax-efficient structure in place can save you tens of thousands of pounds in tax, freeing up funds that you can use to invest and further grow your wealth. Find out more about reducing your Inheritance Tax burden via the points below.

## WHAT YOU CAN DO

Invest, hold & buy property using your pension

CLICK  
HERE

Protect & invest retained company profit

CLICK  
HERE

Reduce your Inheritance Tax from 40% to 0%

CLICK  
HERE

Build your wealth & protect your family legacy

CLICK  
HERE

CLICK  
HERE

**BOOK YOUR  
FREE  
CONSULTATION**

- Find out if your business is ready
- Talk through your strategy
- Take control of your future

## TRUSTED EXPERTISE. LASTING IMPACT.

### HOW WE HELP

- HMRC and The Pensions Regulator correspondence
- Accounting and returns for your structure
- Dedicated compliance team
- Strategy, planning, outcomes
- Preparation of documents
- Minimise paperwork
- Long-term support

### OUR EXPERTISE

- Experienced in property development, tax & business strategy
- Establish and register your plan, trusts & private bank account
- Trusted by over 1,000 successful limited company owners
- Helping you take control, protect and grow your wealth
- Helping business owners since 2004
- Registered pension administrator
- Support is included in the costs
- Dedicated consultant

